
15. STATUTORY AND GENERAL INFORMATION

15.1 Share Capital

- (i) No shares will be allotted on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (ii) There are no founder, management or deferred shares in the Company. As at the date of this Prospectus, there is only one (1) class of shares in the Company namely ordinary shares of RM0.10 each, all of which rank pari passu with one another.
- (iii) Save for the New Issue and as disclosed in Section 3.4 of this Prospectus, no capital of the Company and its subsidiaries has been issued or is proposed to be issued as fully or partly paid-up for cash or otherwise, within the two (2) years preceding the date of this Prospectus.
- (iv) Save for the New Issue Shares reserved for the eligible employees of the Online One Group as disclosed in Section 3.4(ii) of this Prospectus, no capital of the Company or any of its subsidiary companies is under option or agreed conditionally or unconditionally to be put under option.
- (v) Other than the New Issue Shares reserved for the eligible employees of the Online One Group as disclosed in Section 3.4(ii) of this Prospectus, there is currently no other scheme involving the Directors and employees in the capital of the Company or its subsidiaries.
- (vi) As at the date of this Prospectus, the Group does not have any outstanding convertible debt securities.
- (vii) There is no restrictions on the transfer of the Shares of the Company, except as disclosed in the Prospectus and otherwise required by law.

15.2 Articles of Association

15.2.1 Transfer of Shares

The provisions of the Articles of Association of the Company in respect of the arrangements for the transfer of shares and restrictions on their free transferability are as follows:-

Article 21

Transfers of securities

The transfer of any listed security or class of listed security of the Company shall be by way of book entry by the Depository in accordance with the rules of the Depository and, notwithstanding sections 103 and 104 the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.

15. STATUTORY AND GENERAL INFORMATION (Cont'd)

15.2.2 Remuneration of Directors

The provisions of the Articles of Association of the Company dealing with the remuneration of the Directors are as follows:-

Article 86

Directors' remuneration

Remuneration of Directors shall from time to time be determined by the Company in general meeting, and such remuneration shall be divided among the Directors in such proportions and manner as the Directors may determine. Provided always that:-

- (a) Fees payable to Directors who hold no executive office in the Company shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover;
- (b) Salaries payable to executive directors may not include a commission on or percentage of turnover;
- (c) Fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting; and
- (d) Any fee paid to an alternate Director shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

15.2.3 Voting and Borrowing Powers of Directors

The provisions in the Articles of Association of the Company dealing with voting and borrowing powers of the Directors are as follows:-

Article 112

Borrowing Powers of Directors

Subject to Article 113, the Directors may from time to time at their discretion raise or borrow for the purpose of the Company such sums of money as they think proper and may also raise or secure the payment of such money in such manner and upon such terms and conditions in all respects as they think fit, and in particular by the issue of debentures or debenture stock of the Company, charged upon all or any part of the property of the Company (both present and future) including uncalled capital, or by means of charges, mortgages, bonds and dispositions in security or bonds or cash deposit, with or without power of sale, and upon such other terms and conditions as the Directors shall think fit.

15. STATUTORY AND GENERAL INFORMATION (Cont'd)

Article 113

Borrowings for unrelated third parties prohibited

The Directors shall not borrow any money or mortgage or charge any of the Company or its subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of any unrelated third party.

Article 121

Declaration of Interest and restriction of voting

- (1) A Director who is in any way, whether directly or indirectly interested in a contract or proposed contract with the Company shall declare the nature of his interest in accordance with the provisions of the Act. A Director shall not vote in respect of any contract or proposed contract or arrangement in which he has directly or indirectly, a personal interest and if he should do so his vote should not be counted, nor shall be counted in the quorum present at the meeting, but neither of these prohibitions shall apply to:-
- (a) any arrangement for giving any Director any security or indemnity in respect of money lent by him or obligations undertaken by him for the benefit of the Company or any of its subsidiaries; or
 - (b) any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company or any of its subsidiaries for which the Director himself has assumed responsibility in whole or in part under a guarantee or indemnity or by the giving of a security.

15.2.4 Changes in Capital and Variation of Class Rights

The provisions in the Articles of Association of the Company dealing with changes in capital and variation of class rights, which are not more stringent than those required by law, are as follows:-

Article 7

Modification of class rights

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may whether or not the Company is being wound up, be varied with the consent in writing of the holders of three-fourths (3/4) of the issued shares of that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class. To every such separate general meetings, the provisions of these Articles relating to general meetings shall mutatis mutandis apply, but so that the necessary quorum shall be three (3) persons at least holding or representing by proxy one-third (1/3) of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution, Section 152 of the Act shall apply with such adaptations as may be necessary.

15. STATUTORY AND GENERAL INFORMATION (Cont'd)

Article 8

Ranking of class rights

The rights conferred upon the holders of the shares of any class with preferred or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects *pari passu* therewith.

15.3 Directors, Substantial Shareholders and Key Management

- (i) The names, addresses and occupations of the Directors are set out in Section 1 of this Prospectus.
- (ii) A director is not required to hold any qualification share in the Company unless otherwise so fixed by the Company at general meeting.
- (iii) No director, key management or key technical personnel was involved in the following events (whether in or outside Malaysia):-
 - (a) a petition under any bankruptcy or insolvency laws filed against such person or any partnership in which he is or was a partner or any corporation of which he is or was a director or key personnel;
 - (b) a conviction in a criminal proceeding or is a named subject of a pending criminal proceeding; or
 - (c) the subject of any order, judgement or ruling of any court of competent jurisdiction, tribunal or governmental body permanently or temporarily enjoining him from acting as an investment adviser, dealer in securities, director or employee of a financial institution and engaging in any type of business practice or activity.
- (iv) Based on the Register of Substantial Shareholders as at the date of this Prospectus, the substantial shareholders of Online One and their direct and indirect shareholdings therein before and after the New Issue are as follows:-

Name	Before New Issue				After New Issue			
	Direct		Indirect		Direct		Indirect	
	No. of Shares held	%	No. of Shares held	%	No. of Shares held	%	No. of Shares held	%
Leong Yok Kin	12,059,907	14.23	*58,901,170	69.50	12,059,907	10.67	*58,901,170	52.12
Voon Seng Keong	6,822,366	8.05	*58,901,170	69.50	6,822,366	6.04	*58,901,170	52.12
Kua Liang Ming	4,551,070	5.37	*58,901,170	69.50	4,551,070	4.03	*58,901,170	52.12
LVCK	36,298,375	42.83	-	-	36,298,375	32.12	-	-
IT Space	22,602,795	26.67	-	-	22,602,795	20.00	-	-

* Deemed interest by virtue of their respective shareholdings in LVCK and IT Space pursuant to Section 6A of the Act.

15. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (v) Based on the Register of Directors' Shareholdings as at the date of this Prospectus, the direct and indirect shareholdings of the Directors in Online One before and after the New Issue are as follows:-

Name	Before New Issue				After New Issue			
	Direct		Indirect		Direct		Indirect	
	No. of Shares held	%	No. of Shares held	%	No. of Shares held	%	No. of Shares held	%
Lt. Col. (R) Dato' Zarazilah Bin Mohamed Ali	-	-	-	-	-	-	-	-
Leong Yok Kin	12,059,907	14.23	*58,901,170	69.50	12,059,907	10.67	*58,901,170	52.12
Voon Seng Keong	6,822,366	8.05	*58,901,170	69.50	6,822,366	6.04	*58,901,170	52.12
Kua Liang Ming	4,551,070	5.37	*58,901,170	69.50	4,551,070	4.03	*58,901,170	52.12
Chew Fatt Seet	2,415,371	2.85	-	-	2,415,371	2.14	-	-
Wong Mun Wai	-	-	-	-	-	-	-	-

* Deemed interest by virtue of their respective shareholdings in LVCK and IT Space pursuant to Section 6A of the Act.

- (vi) Save as disclosed in Section 10.5 of this Prospectus, there are no existing or proposed service agreements between the Group and its Directors, key management or key technical personnel.
- (vii) No fees or benefits have been paid to the Directors of Online One since its incorporation on 23 October 2003. The remuneration to be paid to the Directors of Online One are set out in Section 10.2.4 of this Prospectus.
- (viii) None of the Directors or substantial shareholders of the Company is interested in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Company and its subsidiaries taken as a whole.
- (ix) None of the Directors and the substantial shareholders of Online One is interested, directly or indirectly, in any other businesses or companies carrying on a similar trade as the Company and its subsidiary companies.

15.4 General

- (i) During the last financial year and the current financial year up to the date of this Prospectus, there were no:-
- public takeover offers by third parties in respect of the shares of the Company and/or its subsidiaries; and
 - public takeover offers by the Company and/or its subsidiaries in respect of other companies' shares.
- (ii) Save as disclosed in Section 10.1, so far as is known to the Company, there does not exist any persons, who, directly or indirectly, jointly or severally, exercise control over the Company.

15. STATUTORY AND GENERAL INFORMATION (Cont'd)

15.5 Material Contracts

Save as disclosed below, there are no material contracts, not being contracts entered into in the ordinary course of business, which have been entered into by the Company and its subsidiaries during the two (2) years preceding the date of this Prospectus:-

- (i) Sale and Purchase Agreement dated 1 April 2003 entered into between OSB and OSMSC whereby OSB agreed to sell and OSMSC has agreed to buy the fixed assets stated therein at a total purchase price of RM154,255;
- (ii) Sale and Purchase Agreement dated 22 April 2004 entered into between Online One and OSMSC for the acquisition of the entire issued and paid-up share capital of OSMSC comprising 100,000 ordinary shares of RM1.00 each for a total consideration of RM950,029 satisfied by the issuance of 9,500,290 ordinary shares of RM0.10 each in Online One at par;
- (iii) Sale and Purchase Agreement dated 22 April 2004 entered into between Online One and EMCD for the acquisition of the entire issued and paid-up share capital of EMCD comprising 250,000 ordinary shares of RM1.00 each for a total consideration of RM411,612 satisfied by the issuance of 4,116,120 new ordinary shares of RM0.10 each in Online One at par;
- (iv) Sale and Purchase Agreement dated 22 April 2004 entered into between Online One and ODM for the acquisition of the entire issued and paid-up share capital of ODM comprising 100,000 ordinary shares of RM1.00 each for a total consideration of RM104,443 satisfied by the issuance of 1,044,430 new ordinary shares of RM0.10 each in Online One at par;
- (v) Underwriting Agreement dated 7 February 2005 between the Company and the Underwriter for the underwriting of 2,000,000 New Issue Shares for an underwriting commission of 2.0% of the Issue Price;
- (vi) Placement Agreement dated 7 February 2005 between the Company and the Placement Agent for managing the placement of 24,555,000 New Issue Shares for a placement fee of 0.75% of the Issue Price; and
- (vii) Sponsorship Agreement dated 17 February 2005 between the Company and Alliance to appoint Alliance as the sponsor for the Company for a period of one (1) year after Listing for an annual fee of RM50,000.

15.6 Material Agreements

Save as disclosed below, there are no other subsisting material agreements which have been entered into by the Company and its subsidiaries:-

- (i) Letter of Offer and Acceptance dated 6 January 2004 entered into between Printelligence (M) Sdn Bhd ("Printelligence") and OSMSC, confirming the acceptance of the terms and conditions of the proposals by OSMSC in relation to the provision of supply and on-going support to Printelligence for the implementation of ERP software package to meet its administrative, operational, production and accounting requirements.

15. STATUTORY AND GENERAL INFORMATION (Cont'd)

Subsequent to the above, Printelligence and OSMSC entered into a Non-Disclosure Agreement on 3 February 2004 to regulate the responsibilities of each party in respect of certain confidential information disclosed pursuant to the provision of products and services by OSMSC to Printelligence.

- (ii) Letter of Offer and Acceptance dated 7 May 2003 entered into between Panasonic Malaysia Sdn Bhd ("Panasonic") and OSMSC, confirming the acceptance of the terms and conditions of the proposal by OSMSC in relation to the provision of software package and services to Panasonic.
- (iii) Annual Maintenance Agreement dated 1 July 2004 entered into between Panasonic and OSMSC whereby OSMSC agreed to provide support to Panasonic in relation to the updates, correction of errors and confirmation of the existence of the software package for PROeX™ P21NET, on a timely basis or new releases, at a contract value between RM170,000 and RM325,000 in accordance with the schedule set out therein for a period of one (1) year ending on 30 June 2005.
- (iv) Annual Maintenance Agreement dated 1 October 2004 entered into between Panasonic and OSMSC whereby OSMSC agreed to provide support to Panasonic in relation to the updates, correction of errors and confirmation of the existence of the software package for PROeX™ EES TOOLS, on a timely basis or new releases, at a contract value of RM138,000 in accordance with the schedule set out therein for a period of one (1) year ending on 30 September 2005.
- (v) Annual Maintenance Agreement dated 1 January 2005 entered into between Naga DDB Sdn Bhd ("Naga") and OSMSC whereby OSMSC agreed to provide support to Naga in relation to the updates, correction of errors and confirmation of the existence of the software package contained in the Software Support Product Clusters, on a timely basis or new releases, at a contract value of RM96,000 in accordance with the schedule set out therein for a period of one (1) year ending on 31 December 2005.
- (vi) A Distributor Agreement dated 1 July 2003 entered into between EMCM and EMCD whereby EMCM appoints EMCD as the non-exclusive distributor for all CLARiiON systems and associated products ("the Products") in Malaysia for a period expiring on 30 June 2004. EMCM also granted EMCD a personal, non-transferable and non-exclusive right to resell and transfer certain equipment and software in relation to the Products to end users through authorised resellers. Further to an agreement dated 13 April 2004, the period of the Distributor Agreement is extended to 30 June 2005.
- (vii) Annual Maintenance Agreement dated 1 December 2004 entered into between Panasonic and OSMSC whereby OSMSC agreed to provide support to Panasonic in relation to the updates, correction of errors and confirmation of the existence of the software package contained in the Software Support Product Clusters, on a timely basis or new releases, at a contract value of RM180,000 in accordance with the schedule set out therein for a period of one (1) year ending on 30 November 2005.

15. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (viii) A Distributor Agreement dated 1 June 2004 entered into between EMCM and EMCD whereby EMCM appoints EMCD as the distributor for the products and EMC services in Malaysia for a period of two (2) years from the date of the agreement. EMCM also granted EMCD a limited, personal, non-transferable and non-exclusive right to resell and transfer certain equipment and software in relation to the products to end users through resellers.
- (ix) Factoring Agreement dated 13 August 2004 entered into between Orix Factoring Malaysia Sdn Bhd ("Orix") and EMCD whereby Orix agreed to provide Factoring Facilities to EMCD for a maximum advance limit of RM600,000 pursuant to which EMCD agrees to sell and Orix agrees to purchase all receivables existing at the date stated therein or arising thereafter during the term of the agreement owing to EMCD by its customers from credit sales or otherwise subject to the terms and conditions contained therein. The maximum advance limit has been revised to RM1,500,000 vide a letter from Orix to EMCD dated 25 October 2004.
(The agreement has been lodged at the High Court of Malaya in Kuala Lumpur on 26 August 2004).
- (x) Letter of appointment from Telekom Research & Development Sdn Bhd dated 13 August 2004 for the appointment of ODM for the supply, installation, testing and support services of "perkakasan dan perisian storan rangkaian" at a total contract value of RM391,000.
- (xi) Letter of appointment from Telekom Research & Development Sdn Bhd dated 13 August 2004 for the appointment of ODM for the supply, installation, testing and support services of software detection server and network system at a total contract value of RM480,000.
- (xii) Distributorship Agreement dated 1 July 2004 entered into between Integral Solutions (Asia) Pte Ltd ("ISPL") and ODM whereby ISPL agrees to engage ODM and ODM agrees to sell, supply and provide AIM@Fraud ("the Product") and other system integration work (the Product and other system integration work shall be collectively referred to as "the Fraud Solution") to Malayan Banking Berhad ("Maybank") pursuant to which ISPL grants ODM with a non-exclusive right to sub-license the Fraud Solution to Maybank subject to the payment by Maybank of the total of RM2,900,000 to be split between ISPL and ODM in the percentages as stated therein.
- (xiii) Agreement for the Provision and Implementation of Fraud/Anti-Money Laundering Activity Detection System dated 27 August 2004 entered into between ODM, ISPL and Maybank whereby Maybank agreed to appoint ODM and ISPL and ODM and ISPL agreed to provide to Maybank the Fraud Solution and provide and perform all necessary obligations in relation thereto for a continuous period of time until the expiry and termination of all licenses to the Fraud Solution pursuant to the Distributorship Agreement specified in item (xii) above and Maybank is granted a non-exclusive, non-transferable (save for amongst Maybank and Maybank's wholly owned subsidiaries), non-sublicensable limited copyright license to perform and operate the Fraud Solution.

15. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (xiv) Agreement for the Provision of Maintenance Services for the Fraud/Anti-Money laundering Activity Detection System dated 27 August 2004 entered into between ODM, ISPL and Maybank whereby Maybank agreed to appoint ODM and ISPL and ODM and ISPL agreed to provide Maybank with the maintenance and support services for the said System and provide and perform all necessary obligations in relation thereto for an initial term of twelve (12) months and shall be deemed to be auto-renewed upon the expiry date unless terminated by the parties as provided therein at a maintenance fees to be split between ODM and ISPL pursuant to the Distributorship Agreement specified in item (xii) above.
- (xv) Support and Maintenance Agreement dated 1 August 2004 entered into between Axis Computers Sdn Bhd ("Axis") and ODM whereby Axis has agreed to obtain from ODM and ODM agreed to provide the maintenance and support services as stipulated therein for a period of twelve (12) months expiring on the 31 July 2005 renewable on a yearly basis at an annual cost of RM806,750.
- (xvi) Insurance Policies
 - (a) Public liability insurance with Hong Leong Assurance Berhad by EMCD and ODM for the period from 15 March 2004 to 31 March 2005 (Policy No. A4Y-003281) for a total insured amount of RM1,000,000.
 - (b) Group Personal Accident insurance with Hong Leong Assurance Berhad by EMCD and ODM for the period from 15 March 2004 to 31 March 2005 (Policy No. N4Y-029800) to cover the employees stated therein for a total insured amount of RM1,450,000.
 - (c) Group Hospital and Surgical Policy and Group Term Life and Personal Accident with Total and Permanent Disability insurance with American International Assurance Company Limited by OSMSC for the period from 1 July 2004 to 30 June 2005 (Policy No. 0000062023) to cover the employees stated therein for a total insured amount of RM22,675 (per employee) and RM2,175,000 respectively.
 - (d) Public liability insurance with MCIS Zurich Insurance Berhad by OSMSC for the period from 21 April 2004 to 20 April 2005 (Policy No. 926514) for a total insured amount of RM500,000 on any one occurrence.
 - (e) Electronic equipment insurance with MCIS Zurich Insurance Berhad by OSMSC for the period from 21 April 2004 to 20 April 2005 (Policy No. 926513) for a total insured amount of RM80,000.

15.7 Material Litigation

As at 14 February 2005, being the latest practicable date prior to the issue of this Prospectus, the Group is not engaged whether as plaintiff or defendant in any legal action, proceeding, claim or arbitration which has a material effect on the financial position and business of the Group and the Directors do not know of any claims or proceedings pending or threatened or of any fact likely to give rise to any proceedings which might materially and adversely affect the position or business of the Group.

15. STATUTORY AND GENERAL INFORMATION (Cont'd)

15.8 Consents

- (i) The written consents of the Adviser, Sponsor, Underwriter, Placement Agent, Solicitors, Principal Bankers, Share Registrar, Company Secretary, and Issuing House to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of its name, the Accountants' Report and its letter relating to the Proforma Consolidated Balance Sheets as at 30 September 2004 in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.
- (iii) The written consent of IDC to the inclusion in this Prospectus of its name and quotation in Sections 7.2 and 7.3 of this Prospectus in the manner and form in which such name and quotation appear has been given before the issue of this Prospectus and has not subsequently been withdrawn.

15.9 Documents Available for Inspection

Copies of the following documents may be inspected at the registered office of Online One during office hours for a period of twelve (12) months from the date of this Prospectus:-

- (i) Memorandum and Articles of Association of Online One;
- (ii) The audited financial statements of Online One for the five (5)-month financial period from 23 October 2003 (date of incorporation) to 31 March 2004 and for the six (6)-month financial period ended 30 September 2004;
- (iii) The audited financial statements of OSMSC for the eighteen (18)-month financial period from 4 October 2002 (date of incorporation) to 31 March 2004 and for the six (6)-month financial period ended 30 September 2004;
- (iv) The audited financial statements of EMCD for the ten (10)-month financial period from 31 May 2003 (date of incorporation) to 31 March 2004 and for the six (6)-month financial period ended 30 September 2004;
- (v) The audited financial statements of ODM for the nine (9)-month financial period from 25 June 2003 (date of incorporation) to 31 March 2004 and for the six (6)-month financial period ended 30 September 2004;
- (vi) The Reporting Accountants' Letter relating to the proforma consolidated balance sheets as at 30 September 2004 as included in Section 12.9 of this Prospectus;
- (vii) The Accountants' Report as included in Section 13 of this Prospectus;
- (viii) The Directors' Report as included in Section 14 of this Prospectus;

15. STATUTORY AND GENERAL INFORMATION (*Cont'd*)

- (ix) The material contracts and material agreements referred to in Sections 15.5 and 15.6 respectively of this Prospectus; and
- (x) The letters of consent referred to in Section 15.8 of this Prospectus.

15.10 Responsibility Statements

- (i) Alliance acknowledges that based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts about the New Issue and the Online One Group.
- (ii) This Prospectus has been seen and approved by the Directors and Promoters of Online One, who, collectively and individually, accept full responsibility for the accuracy of the information given and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement herein false or misleading.

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16. PROCEDURES FOR APPLICATION AND ACCEPTANCE

16.1 Opening and Closing of Application

The Application for the New Issue Shares made available to the employees of Online One Group, placees and Malaysian public will open at 10.00 a.m. on 2 March 2005 and will remain open until 5.00 p.m. on 9 March 2005 or such further period or periods as the Directors and/or Promoters of Online One together with the Underwriter in their absolute discretion may decide. **Late Applications will not be accepted.**

In the event the closing date for the Application is extended, investors will be notified of the change in a widely circulated English and Bahasa Malaysia newspaper in Malaysia.

16.2 Methods of Application

Applications for the New Issue Shares may be made using either of the following:-

- (i) Application Forms; or
- (ii) Electronic Share Application.

16.3 Applications using Application Forms

The following relevant Application Forms issued with the notes and instructions printed herein are enclosed with this Prospectus and are to be used in connection with the Application for the New Issue Shares:-

- (i) Eligible employees of Online One : **PINK** Application Forms Group
- (ii) Private Placement : **BLUE** Application Forms
- (iii) Public : **WHITE** Application Forms

WHITE Application Forms together with copies of this Prospectus may be obtained, subject to availability, from Alliance, member companies of the Securities Exchange, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH. The **PINK** and **BLUE** Application Forms together with copies of this Prospectus will be sent by Online One to the eligible employees of Online One Group, and the placees respectively.

(i) Application by the Employees of Online One Group

Applications for 1,695,000 New Issue Shares reserved for the eligible employees of Online One Group must be made on the **PINK** Application Forms provided and NOT on any other Application Form or by way of Electronic Share Application.

(ii) Application by Malaysian Public

Applications for 2,000,000 New Issue Shares made available for Application by Malaysian citizens, companies, societies, co-operatives and institutions must be made on the **WHITE** Application Forms provided or by way of Electronic Share Application.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(iii) Application by Private Placement

Applications for 24,555,000 of the New Issue Shares reserved for identified placees under the private placement must be made on the **BLUE** Application Forms provided and NOT on any other Application Form or by way of Electronic Share Application.

Application should be made subject to the terms of the Prospectus and Memorandum and Articles of Association of Online One.

Only one (1) Application Form from each applicant will be considered and Applications must be for 100 ordinary shares or multiples thereof. Multiple Applications will not be accepted. A person who submits multiple Applications using the name of others, with or without their consent, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and a jail term of up to ten (10) years under Section 88B of the SIA.

The amount payable in full on Application is **RM0.40** per Online One Share. Persons submitting Applications by way of Application Forms may not submit Applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD ("NRIC") NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT IN:-

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
 - (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
 - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF BURSA DEPOSITORY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS/HER AUTHORITY CARD.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of Application Forms or Application monies will be made by the Company and/or MIH.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

16.3.1 Terms and Conditions

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions set out below:-

- (i) Applicants which are individuals must be Malaysian citizens residing in Malaysia with a Malaysian address and must have a CDS account.
- (ii) Applicants which are corporations/institutions incorporated in Malaysia must have a CDS account.
- (iii) Applicants which are superannuation, provident or pension funds must be established or operating in Malaysia and have a CDS account.
- (iv) Applications will not be accepted from trustees, any person under eighteen (18) years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in Sections 16.3.1(ii) and (iii) above or the trustees thereof.

Applications for the New Issue Shares by the eligible employees of Online One Group, placees and the public must be made on the relevant Application Forms issued together with this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, the Application Forms together with the notes and instructions printed therein shall constitute an integral part of this Prospectus. Applications, which do not conform STRICTLY, to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.

- (v) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:-
 - (A) BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR; OR
 - (B) CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR; OR
 - (C) MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
 - (D) GUARANTEED GIRO ORDER FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD ("GGO"); OR

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(E) ATM STATEMENT OBTAINED ONLY FROM:-

- AFFIN-ACF FINANCE BERHAD;
- ALLIANCE BANK MALAYSIA BERHAD;
- AMBANK BERHAD;
- AMFINANCE BERHAD;
- BUMIPUTRA-COMMERCE BANK BERHAD;
- EON BANK BERHAD;
- EON FINANCE BERHAD;
- HONG LEONG BANK BERHAD;
- HONG LEONG FINANCE BERHAD;
- MALAYAN BANKING BERHAD;
- MAYBAN FINANCE BERHAD;
- PUBLIC BANK BERHAD;
- PUBLIC FINANCE BERHAD;
- RHB BANK BERHAD;
- SOUTHERN BANK BERHAD; OR
- SOUTHERN FINANCE BERHAD

AND MUST BE MADE OUT IN FAVOUR OF "**MIH SHARE ISSUE ACCOUNT NO. 352**" AND CROSSED "**A/C PAYEE ONLY**" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFT/CASHIER'S ORDER/CHEQUES ISSUED BY PARTICIPATING LICENCED FINANCE COMPANIES/MONEY ORDERS/GGO/ATM STATEMENTS WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (vi) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY.
- (vii) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENCED FINANCE COMPANIES OR GGO.
- (viii) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the Application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (ix) The issuing house on the authority of the Directors of the Company reserves the right to reject Applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(x) The issuing house on the authority of the Directors of the Company reserves the right not to accept any Application or accept any Application in part only without assigning any reason thereof. Due consideration will be given to the desirability of allotting or allocating the Shares to a reasonable number of applicants with a view to establishing an adequate market for the Shares.

(xi) Where an Application is not accepted or accepted in part only, the full amount or the balance of the Application monies, as the case may be, without interest, will be returned and despatched, at the applicant's own risk, to the applicant within ten (10) market days from the date of the final ballot of the Applications lists by ordinary post at the applicant's address last maintained with Bursa Depository of where the Application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card, Resit Pengenalan Sementara ("JPN 1/9") or any valid temporary identity document as issued by the National Registration Department from time to time.

The applicant shall ensure that his/her personal particulars as stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.

(xii) MIH reserves the right to bank in all Application monies from unsuccessful applicants and partially-successful applicants, which would subsequently be refunded without interest by registered post.

(xiii) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in official envelopes provided, to the following address:

Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi-Purpose,
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive **not later than 5.00 p.m. on 9 March 2005** or such further period or periods as the Directors and/or Promoters of Online One together with the Underwriter in their absolute discretion may decide.

Alternatively, Applications may also be delivered in a drive-in manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on **9 March 2005, between 10.00 a.m. to 5.00 p.m.** only.

(xiv) Directors and employees of MIH and their immediate families are strictly prohibited from applying for the New Issue Shares.

(xv) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

16.4 Applications using Electronic Share Application**(i) Steps for Electronic Share Application Through a Participating Financial Institution's ATM**

- (a) The applicant must have an account with a Participating Financial Institution (as detailed in Section 16.4(ii)(o) below) and an ATM card issued by that Participating Financial Institution to access the account;
- (b) The applicant must have a CDS account; and
- (c) The applicant is to apply for the New Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the Application are set out on Section 16.4(ii) under the Terms and Conditions for Electronic Share Applications. The applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:-
- Personal Identification Number (PIN);
 - MIH Share Issue Account No. 352;
 - CDS Account Number;
 - Number of New Issue Shares applied for and/or the Ringgit amount to be debited from the account; and
 - Confirmation of several mandatory statements.

(ii) Terms and Conditions for Electronic Share Application

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 16.4(i) of this Prospectus. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application.

Only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of the Participating Financial Institutions. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Upon the closing of the offer for the Application for the New Issue Shares on **9 March 2005 at 5.00 p.m.** ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' Applications for the New Issue Shares to MIH as soon as practicable but not later than **12.00 p.m.** of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one Application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one Application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statement (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:-
 - I have attained 18 years of age as at the closing date of the share Application;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this Application;
 - This is the only Application that I am submitting; and
 - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

The Application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE ISSUE SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The issuing house on the authority of the Directors of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason thereof. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful Applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the Application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful Applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the Application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of Applications will, however, be held in reserve to replace any successfully balloted Applications which are subsequently rejected. For such Applications which are subsequently rejected, the Application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than ten (10) market days from the day of the final ballot of the Application list.

Should applicants encounter any problems in their Applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:-
- (i) to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
 - (ii) to issue share certificate(s) representing such shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:-
- (i) the Company or MIH does not receive the applicant's Electronic Share Application; or
 - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:-
 - (i) in consideration of the Company agreeing to allow and accept the making of any Application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - (ii) the Company, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
 - (iv) the applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounce any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and
 - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the Application. The Board shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The issuing house on the authority of the Directors of the Company reserves the right to reject Applications, which do not conform to these instructions.
- (o) Electronic Share Application may be made through an ATM of the following Participating Financial Institutions and their branches:-
 - AMBANK BERHAD;
 - AMFINANCE BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD
 - HSBC BANK MALAYSIA BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - OCBC BANK (MALAYSIA) BERHAD; OR
 - STANDARD CHARTERED BANK MALAYSIA BERHAD
(at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

16.5 Applications and Acceptances

MIH, acting under the authorities of the Directors reserves the right not to accept any Application which does not strictly comply with the instructions or to accept any Application in part only without assigning any reason thereof.

The submission of an Application Form does not necessarily mean that the Application will be successful.

ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of Applications will be subject to ballot to be conducted in a fair and equitable manner as approved by the Directors. Due consideration will be given to the desirability of distributing the New Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base of the Company and to establish an adequate market in the shares of the Company.

Pursuant to the MMLR, at least 25% of the enlarged issue and paid-up share capital of the Company must be held by a minimum number of 200 public shareholders holding not less than 100 shares each upon the Company's admission to the MESDAQ market. In the event that the shareholding spread is not met pursuant to the New issue, the Company may not be allowed to proceed with the Listing and the Application monies will be returned without interest. Applicants will be selected in a manner to be determined by the Directors.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

In the event of an under-subscription by the eligible employees of Online One Group pursuant to the New Issue, all the Shares not applied for shall first be available for subscription by the Malaysian public referred to in Section 16.3(ii) above. The New Issue Shares in Section 16.3(iii) will not be underwritten as irrevocable undertakings have been obtained from all identified placees to subscribe for the shares. All the New Issue Shares will either be underwritten by the Underwriter or subscribed by identified placees pursuant to their respective irrevocable undertakings.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the New Issue Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN TEN (10) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

THE ISSUING HOUSE RESERVES THE RIGHT TO BANK-IN ALL APPLICATION MONIES FROM UNSUCCESSFUL APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANTS WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANTS' OWN RISK.

16.6 CDS Accounts

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Securities Exchange has prescribed the securities of Online One as Prescribed Securities. In consequence thereof, the New Issue Shares issued through this Prospectus will be deposited directly with Bursa Depository and any dealings in these shares will be carried out in accordance with the aforesaid Act and Rules of Bursa Depository.

Following the above, in accordance with Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in securities of Online One shares will be by book entries through CDS Accounts. Accordingly, no share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an Application by way of Application Form. The applicant must furnish his/her CDS account number in the space provided in the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH or the Company.

In the case of an Application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application. The applicant shall furnish his/her CDS account number to the Participating Financial Institution by way of keying in his/her CDS account number if the instructions on the ATM screen at which he/she enters his/her Electronic Share Application requires him/her to do so. Failure to comply with these specific instructions or inaccuracy in the CDS account number arising from use of an invalid, third party or nominee accounts may result in the Application being rejected.

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Where an applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an Application for the New Shares. If a successful applicant fails to state his/her account number, the issuing house on the authority of the Company will reject the Application. The issuing house on the authority of the Directors also reserves the right to reject any incomplete or inaccurate Applications.

Applications may also be rejected if the applicant's particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Applications differ from those in Bursa Depository's records, such as the National Registration Identity Card number, name and nationality.

16.7 Notice of Allotment

New Issue Shares allotted to all successful or partially successful applicants will be credited to their respective CDS Account. A notice of allotment will be despatched to the successful or partially successful applicant at his/her address last maintained with Bursa Depository at the applicant's own risk prior to the Listing of Online One. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with Bursa Depository at the applicant's own risk prior to the Listing of Online One. This is the only acknowledgement of acceptance of the Application.

All applicants must inform Bursa Depository of his/her updated address promptly by adhering to the certain rules and regulations of Bursa Depository, failing which the notification letter on successful allotment shall be sent to the applicants' addresses last registered with Bursa Depository.

Applicants may also check the status of their Application by logging on to the MIH website at www.mih.com.my or by calling their respective ADAs at the telephone numbers as stated in Section 16.8 of this Prospectus or by calling MIH Enquiry Services Telephone at 03-2693 2075 between five (5) to ten (10) market days (during office hours only) after the balloting date.

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16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**16.8 List of ADAs**

The list of ADAs and their respective Broker codes are as follows:-

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR		
AFFIN SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-21438668	028-001
AmSECURITIES SDN BHD	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-20782788	086-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-20891800	052-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor Block Podium, Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No.: 03-40433533	024-001
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No.: 03-20849999	065-001
ECM LIBRA SECURITIES SDN BHD	8A Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No.: 03-21781888	099-001
EONCAP SECURITIES SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No.: 03-26928899	061-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-21681168	066-001
HWANG-DBS SECURITIES BERHAD	2nd Floor, Bangunan AHP 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr Ismail 60000 Kuala Lumpur Tel No.: 03-77106688	068-009

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
HWANG-DBS SECURITIES BERHAD	34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Mile Cheras 56100 Kuala Lumpur Tel No.: 03-91303399	068-012
HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7th Floor Suite 12-02 & Part of Suite 12-01 12th Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-27112775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No.: 03-21171888	054-001
JUPITER SECURITIES SDN BHD	7th - 9th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-20341888	055-001
K & N KENANGA BHD	8th Floor Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No.: 03-21649080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30th Floor Menara Weld 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No.: 03-21667922	076-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1st & 2nd Floor No.33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No.: 03-62033366	076-010

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard Mid Valley City Lingkarang Syed Putra 59200 Kuala Lumpur Tel No.: 03-22821820	057-002
MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank 1, Jalan Maarof 59000 Kuala Lumpur Tel No.: 03-22978888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damaniela, Bukit Damansara 50490 Kuala Lumpur Tel No.: 03-20942828	093-002
MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-21668888	026-001
OSK SECURITIES BERHAD	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No.: 03-21624388	056-001
OSK SECURITIES BERHAD	Ground Floor No.62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel No.: 03-62575869	056-028
OSK SECURITIES BERHAD	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No.: 03-42804798	056-054
OSK SECURITIES BERHAD	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No.: 03-90587222	056-058
PB SECURITIES SDN BHD	27th Floor Bangunan Public Bank 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No.: 03-20313011	051-001

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
PM SECURITIES SDN BHD	Ground & 1st Floor MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-21463000	064-001
RHB SECURITIES SDN BHD	Level 9, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-92852233	087-001
SIME SECURITIES SDN BHD	21st Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No.: 03- 22749288	097-001
TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 Menara TA One 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-20721277	058-003
SELANGOR DARUL EHSAN		
AFFIN SECURITIES SDN BHD	2nd, 3rd & 4th Floor Wisma Amsteel Securities 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No.: 03-33439999	028-002
HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor Plaza Masalam 2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No.: 03-55133288	068-002
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Cosplant 2 7, Jalan SS16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No.: 03-56356688	068-010
JF APEX SECURITIES BERHAD	6th Floor, Wisma Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No.: 03-87361118	079-001

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
JF APEX SECURITIES BERHAD	Level 15th & 16th Menara Choy Fook On 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-76201118	079-002
K & N KENANGA BHD	13th Floor Menara Yayasan Selangor 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-79562169	073-005
K & N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No.: 03-80241682	073-006
K & N KENANGA BHD	Room 7.02 Level 7, Menara ING Intan Millenium Square 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No.: 03-30057550	073-007
SBB SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-77297345	090-002
OSK SECURITIES BERHAD	24, 24M, 24A, 26M, 28M & 28A Jalan SS2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-78736366	056-011
OSK SECURITIES BERHAD	No. 37, Jalan Semenyih 43000, Kajang Selangor Darul Ehsan Tel No.: 03-87363378	056-045
OSK SECURITIES BERHAD	Ground & 1st Floor 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No.: 03-60928916	056-047

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1 ½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No.: 03-33439180	056-048
PM SECURITIES SDN BHD	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No.: 03-80700773	064-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No.: 03-33415300	064-007
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-56340202	096-001
MELAKA		
MALACCA SECURITIES SDN BHD	1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang P.O.Box 248 75250 Melaka Tel No.: 06-3371533	012-001
OSK SECURITIES BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No.: 06-2825211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No.: 06-2866008	064-006
RHB SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel No.: 06-2833622	087-002
PERAK DARUL RIDZUAN		
AVENUE SECURITIES SDN BHD	No.63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2422828	052-002

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
TA SECURITIES HOLDINGS BERHAD	Ground, 1st & 2nd Floor Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No.: 05-2531313	058-001
HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No.: 05-8060888	068-003
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor No. 22 Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2559988	068-015
KUALA LUMPUR CITY SECURITIES SDN BHD	43 & 44 Ground Floor Taman Sentosa Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-6910910	076-008
M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No.: 05-2419800	057-001
MAYBAN SECURITIES SDN BHD	55, 57 & 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2558233	098-002
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2415100	056-002
OSK SECURITIES BERHAD	Ground & 1 st Floor No. 17, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No.: 05-6236498	056-014
OSK SECURITIES BERHAD	1st Floor No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No.: 05-6921228	056-016

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No.: 05-7231888	056-018
OSK SECURITIES BERHAD	Ground Floor 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No.: 05-8088229	056-034
OSK SECURITIES BERHAD	No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No.: 05-4671801	056-044
OSK SECURITIES BERHAD	Ground & 1st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No.: 05-5951001	056-049
OSK SECURITIES BERHAD	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Bunder Perak Darul Ridzuan Tel No.: 05-7170888	056-052
SBB SECURITIES SDN BHD	51-53 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No.: 05-2530888	090-001
PULAU PINANG		
A.A. ANTHONY SECURITIES SDN BHD	No.41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No.: 04-2299318	078-002
AVENUE SECURITIES SDN BHD	No.111, Jalan Macalister 10400 Pulau Pinang Tel No.: 04-2281868	052-003
ECM LIBRA SECURITIES SDN BHD	7th Floor, Menara PSCI 39 Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2283355	099-002
HWANG-DBS SECURITIES BERHAD	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No.: 04-2636996	068-001

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621 Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Te No.: 04-5372882	068-006
K & N KENANGA BHD	Lot 1.02, Level 1 Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2106666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel No.: 04-3322123	093-001
OSK SECURITIES BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel No.: 04-2634222	056-004
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No.: 04-3900022	056-005
OSK SECURITIES BERHAD	Ground & Upper Floor 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5402888	056-015
OSK SECURITIES BERHAD	834, Jalan Besar Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No: 04-5831888	056-032
OSK SECURITIES BERHAD	Ground & 1st Floor Nos. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No.: 04-6404888	056-042
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2273000	064-004

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
THONG & KAY HIAN SECURITIES SDN BHD	Level 5 & 6 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No.: 04-2635481	070-001
UT SECURITIES SDN BHD	6th, 10th & 12th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel No.: 04-2626644	059-001
KEDAH DARUL AMAN		
HWANG-DBS SECURITIES BERHAD	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-4256666	068-011
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No.: 04-7317088	076-004
OSK SECURITIES BERHAD	Ground Floor, Swiss Inn Hotel 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No.: 04-4204888	056-017
OSK SECURITIES BERHAD	No. 35 Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No.: 04-4964888	056-019
OSK SECURITIES BERHAD	Ground & 1st Floor 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No.: 04-7209888	056-021
PERLIS INDRA KAYANGAN		
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel No.: 04-9765200	076-003

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
NEGERI SEMBILAN DARUL KHUSUS		
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7612288	068-007
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-4553188	068-013
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 33, Jalan Dato` Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7641641	056-024
OSK SECURITIES BERHAD	1st Floor, 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No.: 06-4421000	056-037
OSK SECURITIES BERHAD	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel No.: 06-4553011	056-040
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 346 & 347, Batu 1/2, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No.: 06-6461234	056-046
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No.: 06-7623131	064-002
JOHOR DARUL TAKZIM		
AA ANTHONY SECURITIES SDN BHD	Suite 8.2 Level 8 Menara Sarawak Enterprise 5 Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No: 07-3332000	078-001

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
AmSECURITIES SDN BHD	2nd & 3rd Floor Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-4342282	086-002
AVENUE SECURITIES SDN BHD	57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel No.: 06-9532222	052-004
ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-2231211	081-001
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-2222692	068-004
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-3333600	073-004
K & N KENANGA BHD	No 31, Lorong Dato` Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No.: 06-9542711	073-008
K & N KENANGA BHD	No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No.: 07-9333515	073-009
K & N KENANGA BHD	33 & 35 (Ground & 1st Floor A & B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No.: 07-7771161	073-010
K & N KENANGA BHD	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No.: 06-9782292	073-011

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48 Jalan Dato` Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No.: 07-7717922	076-006
OSK SECURITIES BERHAD	Units 27-01 to 27-08 Level 27, Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-2212233	056-006
OSK SECURITIES BERHAD	53- 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-4380288	056-009
OSK SECURITIES BERHAD	Ground Floor 17, Jalan Deilima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel No.: 07-6868018	056-023
OSK SECURITIES BERHAD	Ground & 1st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1 Jalan Bakri 84000 Muar Johor Darul Takzim Tel No.: 06-9538262	056-025
OSK SECURITIES BERHAD	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No.: 07-5577628	056-029
OSK SECURITIES BERHAD	Ground & 1st Floor 28, Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No.: 07-9321543	056-030
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 17, Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No.: 07-7769655	056-031
OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No.: 07-4675388	056-033

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
OSK SECURITIES BERHAD	Ground Floor 1st & 2nd Floor 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No.: 07-6626288	056-035
OSK SECURITIES BERHAD	Ground Floor No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No.: 07-8822018	056-036
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No.: 06-9787180	056-038
OSK SECURITIES BERHAD	1st Floor No. 2 & 4 Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No.: 07-9256881	056-039
OSK SECURITIES BERHAD	Ground & 1st Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No.: 3522293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-2781813	064-005
PM SECURITIES SDN BHD	Ground & 1 st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park Business Centre Johor Darul Takzim Tel No. : 07-433608	064-008
PM SECURITIES SDN BHD	Ground Floor No. 118, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No.: 07-9333418	064-009
KELANTAN DARUL NAIM		
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No.: 09-7432288	058-004

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No.: 09-7432588	076-007
OSK SECURITIES BERHAD	Ground & 1st Floor No.3953-H Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No.: 09-7430077	056-020
PAHANG DARUL MAKMUR		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No.: 09-5660800	076-002
OSK SECURITIES BERHAD	A-27 & A-29 Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No.: 09-5163811	056-007
OSK SECURITIES BERHAD	Ground Floor 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No.: 09-2234943	056-022
OSK SECURITIES BERHAD	Ground Floor 43, Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No.: 09-2771541	056-026
OSK SECURITIES BERHAD	Ground Floor, 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No.: 05-4914913	056-041
TERENGGANU DARUL IMAN		
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6238128	021-001

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine No. 1E, Ground & Mezzanine 1st & 2nd Floor Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6317922	076-009
OSK SECURITIES BERHAD	Ground and 1 st Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No.: 09-8502730	056-027
OSK SECURITIES BERHAD	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6261816	056-055
PTB SECURITIES SDN BHD	1st, 2nd & 3rd Floor 61, Jalan Sultan Ismail P.O. Box 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-6235546	025-001
SABAH		
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109 Mezzanine Floor Room Nos. 207-212 2nd Floor, Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No.: 088-311688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel No.: 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9th Floor, CPS Tower 1 Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No.: 088-253922	076-005

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
OSK SECURITIES SDN BHD	5th Floor Wisma BSN Sabah Jalan Kemajuan Karamuning 88000 Kota Kinabalu Sabah Tel No.: 088-269788	056-010
OSK SECURITIES SDN BHD	1st Floor, TB-3338 Wisma Jin Ho, Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel No.: 089-779815	056-056
OSK SECURITIES SDN BHD	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah Mile 4, North Road 91000 Sandakan Sabah Tel No.: 089-222275	056-057
SARAWAK		
TA SECURITIES HOLDINGS SDN BHD	12G, H & I Jalan Kampung Datu 96000 Sibu Sarawak Tel No.: 084-319998	058-002
HWANG-DBS SECURITIES SDN BHD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No.: 082-236999	068-005
HWANG-DBS SECURITIES SDN BHD	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No.: 086-330008	068-016
K & N KENANGA BHD	Lot 2465 Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No.: 085-435577	073-002
K & N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No.: 082-338000	073-003

16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
K & N KENANGA BHD	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No.: 084-313855	073-012
OSK SECURITIES BERHAD	Ground, 1st Floor & 6 th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No.: 082-422252	056-008
OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No.: 085-422788	056-012
OSK SECURITIES BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No.: 084-329100	056-013
OSK SECURITIES BERHAD	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No.: 084-654100	056-050
OSK SECURITIES BERHAD	Ground Floor No. 11, Lorong Maju 96500 Bintangor Sarawak Tel No.: 084-693100	056-051
OSK SECURITIES BERHAD	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No.: 086-311770	056-053
OSK SECURITIES BERHAD	No. 299, Ground & 1st Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel No.: 082-872118	056-059
OSK SECURITIES BERHAD	Ground & 1st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No.: 085-213188	056-060